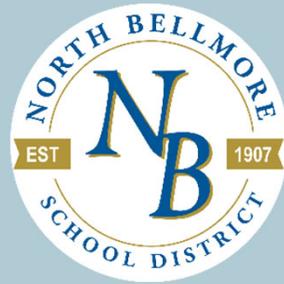


NORTH BELLMORE UFSD



Budget Hearing

May 9, 2022

2022-23 Budget Presentation

Proposed Budget Increase: **3.44%**

Proposed Tax Levy Increase: **2.22%**

2022-2023 BUDGET



Mission: To inspire all students to be confident, passionate learners with the courage and skills to lead their lives with integrity, while contributing to our global community with creativity and compassion.

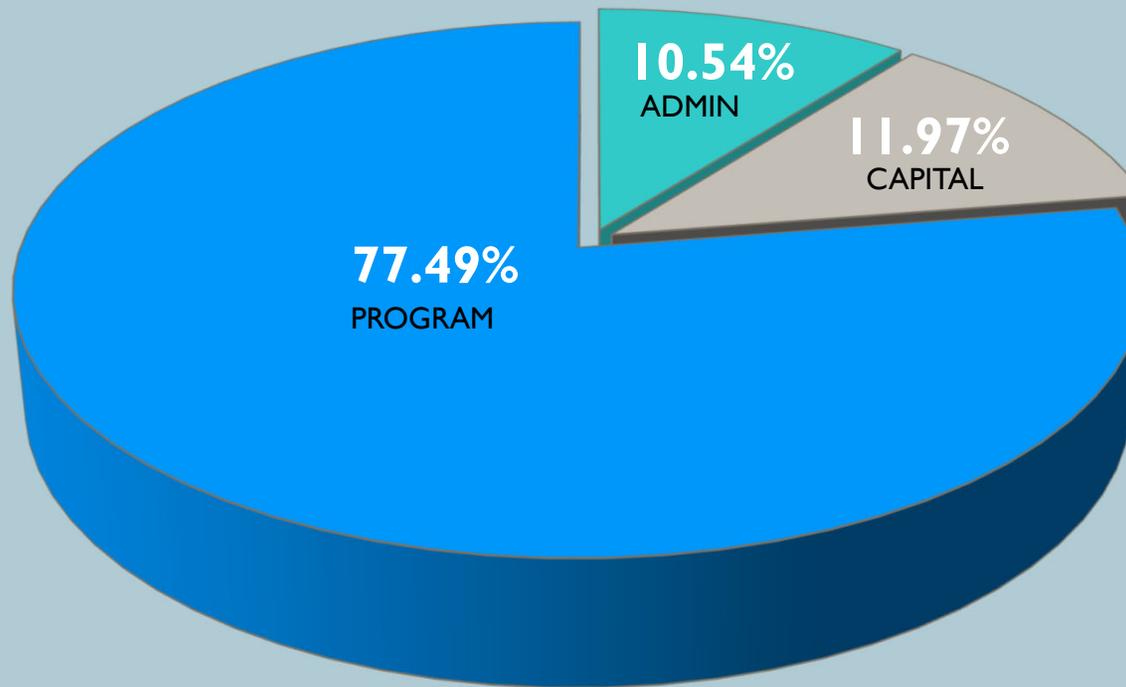


BUDGET APPROPRIATION

Budget Components	Budget 2021-2022	Budget 2022-2023	Increase/(Decrease)	Percentage
Administration and Program Support	\$ 6,630,726	\$ 6,455,127	(\$ 175,599)	(2.65%)
Academic Program	\$ 45,632,675	\$ 47,442,381	\$ 1,809,706	3.97%
Capital	\$ 6,930,018	\$ 7,329,788	\$ 399,770	5.77%
Total Budget	\$ 59,193,419	\$ 61,227,296	\$ 2,033,877	3.44%

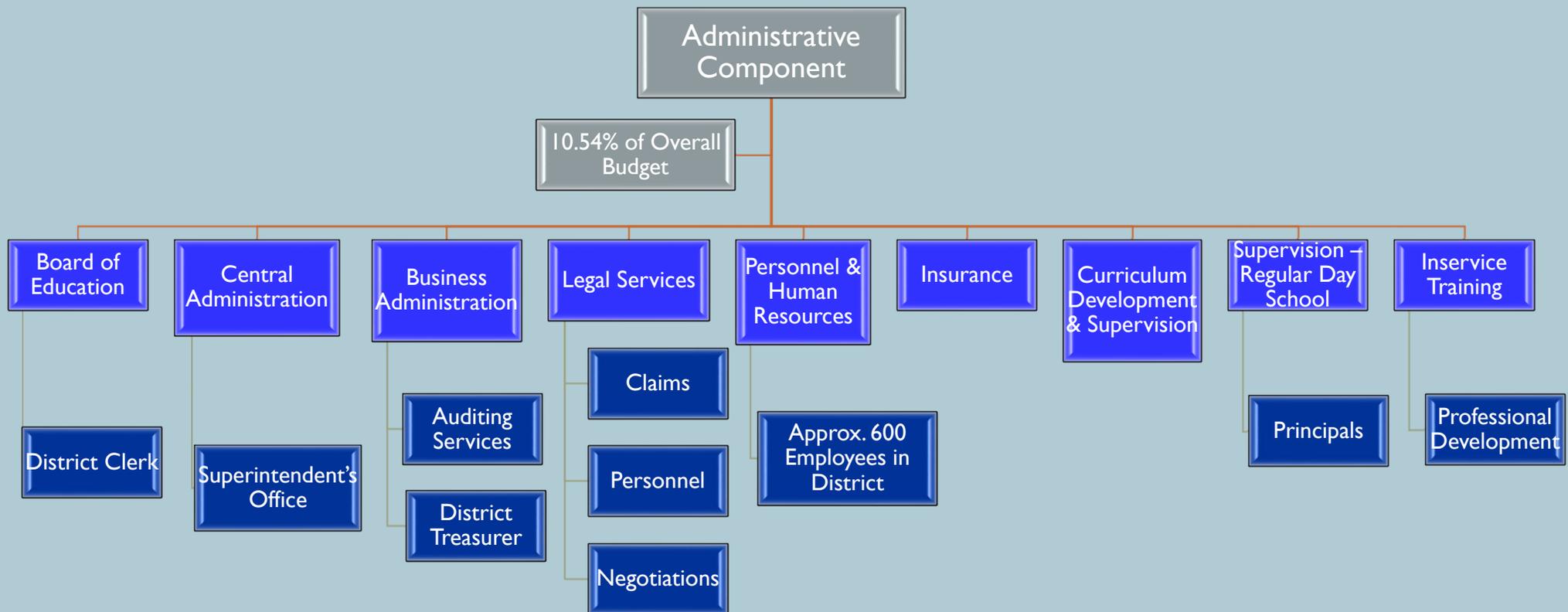


BUDGET COMPONENTS



■ ADMIN ■ CAPITAL ■ PROGRAM

ADMINISTRATIVE COMPONENT

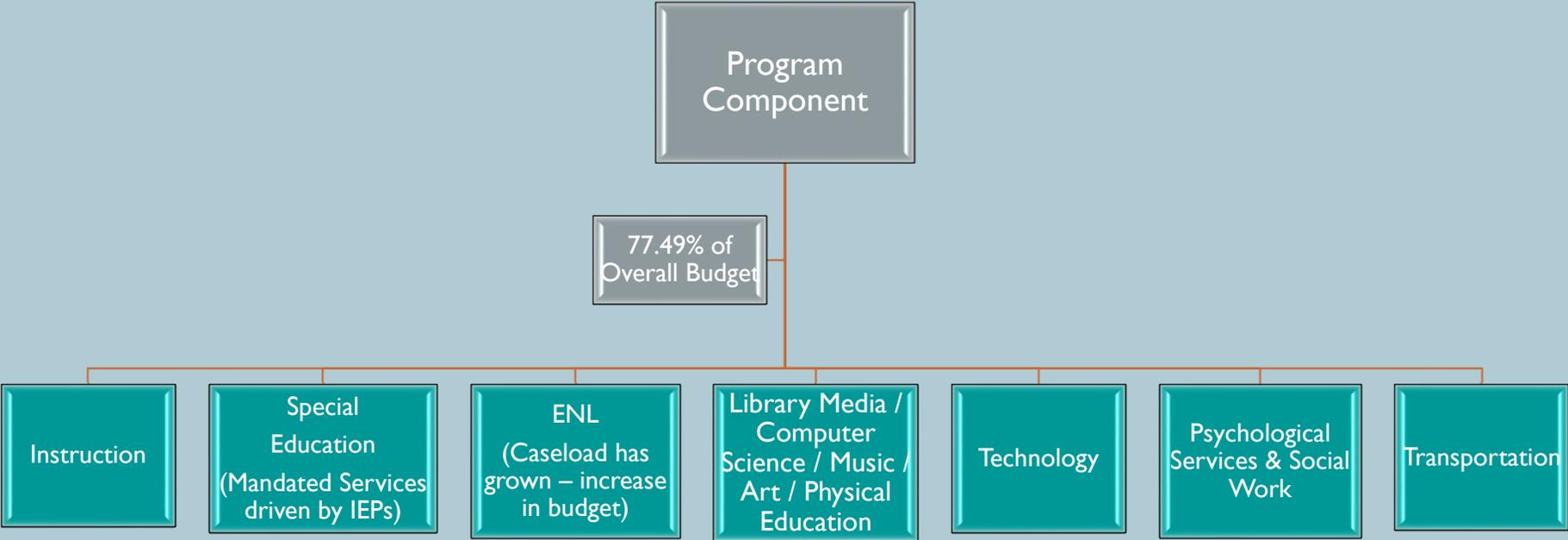




ADMINISTRATION COMPONENT

Administration and Program Support	Budget 2021-2022	Budget 2022-2023	Increase/(Decrease)	Percentage
Board of Education	\$ 67,957	\$ 72,600	\$ 4,643	6.83%
Central Administration	\$ 398,042	\$ 418,620	\$ 20,578	5.17%
Finance / Central Registration / Legal / Personnel	\$ 1,180,843	\$ 1,377,012	\$ 196,169	16.61%
Central Data Processing	\$ 0	\$ 64,845	\$ 64,845	100.00%
Special Items (Insurance & BOCES)	\$ 600,000	\$ 600,000	\$ 0	0.00%
Curriculum Development & Supervision and Staff Development	\$ 795,902	\$ 830,856	\$ 34,954	4.41%
Building Supervision	\$ 2,182,831	\$ 1,708,440	(\$ 474,391)	(21.73%)
Employee Benefits	\$ 1,405,151	\$ 1,382,754	(\$ 22,397)	(1.59%)
Total Administration & Program Support Budget	\$ 6,630,726	\$ 6,455,127	(\$ 175,599)	(2.65%)

PROGRAM COMPONENT



PROGRAM COMPONENT

Special Area Classes

Included in Program Component

Vocal Music

K-6

Art

K-6

Physical
Education

K-6, Twice Per
Cycle

Library
Media

K-3 Special, 4-6
Book Exchange

Computer
Science

4-6 Special, K-3
Push-In

Health &
Wellness

K-4 Special, 5-6
Push-In

Spanish

5-6 Special

PROGRAM COMPONENT

Instructional Opportunities

Included in Program Component

Orchestra

4-6

Band

4-6

Chorus

5-6

Gifted Education

3-6

Afterschool World
Language

5-6

PROGRAM COMPONENT

Instructional Support

Included in Program Component

AIS Reading

K-6

AIS Math

K-6

Response to Intervention

K-6

Extra Help

K-6

High-Dosage Tutoring

K-6



ACADEMIC PROGRAM BUDGET

Academic Program	Budget 2021-2022	Budget 2022-2023	Increase/ (Decrease)	Percentage
Teaching	\$ 17,140,021	\$ 17,285,708	\$ 145,687	0.85%
Special Education	\$ 10,298,676	\$ 10,731,825	\$ 433,149	4.21%
ELL	\$ 479,133	\$ 634,168	\$ 155,035	32.36%
Library	\$ 37,430	\$ 278,180	\$ 240,750	643.20%
Computer Instruction	\$ 1,941,792	\$ 2,224,305	\$ 282,513	14.55%
Pupil Personnel Services	\$ 1,844,855	\$ 1,732,745	(\$ 112,110)	(6.08%)
Transportation	\$ 2,566,009	\$ 2,547,301	(\$ 18,708)	(0.73%)
Employee Benefits	\$ 11,174,759	\$ 11,858,149	\$ 683,390	6.12%
Transfers to Other Program Funds	\$ 150,000	\$ 150,000	\$ 0	0.00%
Total Academic Program Budget	\$ 45,632,675	\$ 47,442,381	\$ 1,809,706	3.97%

CAPITAL COMPONENT

Capital Component

11.97% of Overall Budget

Facilities – Operations

Custodial Staff & Cleaning

Building Repairs

Utilities

Facilities – Maintenance

Maintenance Staff

Groundskeeping

Security

Surveillance Equipment

Debt Service

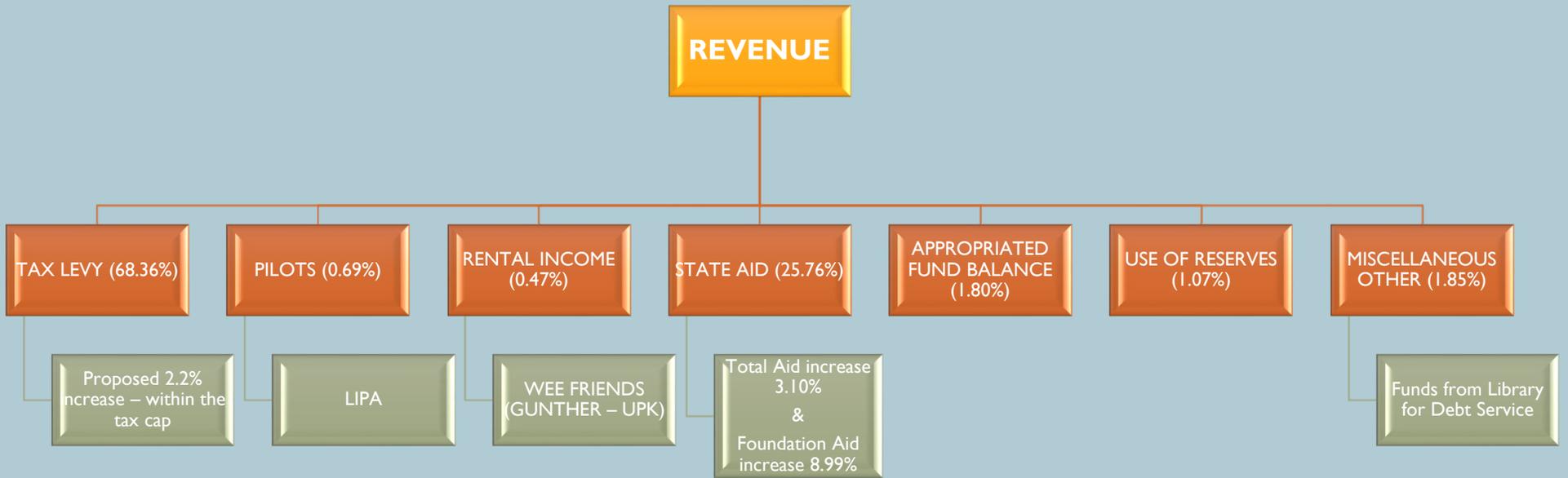
Bonds, TANs, EPC



CAPITAL BUDGET

Capital	Budget 2021-2022	Budget 2022-2023	Increase/(Decrease)	Percentage
Operations of Plant	\$ 2,934,173	\$ 3,123,909	\$ 189,736	6.47%
Maintenance of Plant	\$ 714,043	\$ 773,482	\$ 59,439	8.32%
Security Services	\$ 60,000	\$ 125,000	\$ 65,000	108.33%
Employee Benefits	\$ 1,382,589	\$ 1,471,597	\$ 89,008	6.44%
Debt Service	\$ 1,839,213	\$ 1,835,800	(\$ 3,413)	(0.19%)
Total Capital Budget	\$ 6,930,018	\$ 7,329,788	\$ 399,770	5.77%

REVENUE BUDGET



STATE AID CHANGES SINCE ADOPTION

State Aid in Adopted
Budget
\$15,775,470

State Aid in NYS Legislative
Budget for NBUFSD
\$16,060,685

Additional Funds to
NBUFSD
\$285,215

As Stated in Last BOE Meeting, the
District will adjust and utilize less in
reserves if more State Aid is received.

PROJECTED REVENUE SUMMARY

Represents
Tax Levy
+2.22%

Revenue Summary	2021-22	2022-23	Diff
Tax Revenue	\$40,948,156	\$41,857,226	909,070
Payment in Lieu of Taxes	415,000	423,300	8,300
Summer School Tuition	1,000	1,000	0
Interest	50,000	20,000	(30,000)
Rental Income	250,000	289,000	39,000
Due from Other Districts & Governments	3,000	3,000	0
Refund Prior Year Expenses	5,000	5,000	0
Other Unclassified Revenue*	1,000,000	1,000,000	0
State Aid	14,952,853	15,775,470	822,617
Medicaid Reimbursement	100,000	100,000	0
Reserve Fund Transfers	268,410	653,300	384,890
TOTAL REVENUES	57,993,419	60,127,296	2,133,877
Appropriated Fund Balance and Reserves	1,200,000	1,100,000	(100,000)
TOTAL BUDGETED REVENUES	\$59,193,419	\$61,227,296	2,033,877
*Includes Transfer from Library for Bond Debt Service			





FUND BALANCE AND RESERVES

Reserves/Fund Balance	Balance As of 06/30/21
Employee Retirement System Contribution Reserve	2,946,154
Teacher Retirement System Contribution Sub-reserve	1,377,485
Reserve for Worker's Compensation	731,435
Unemployment Insurance Reserve	378,599
Reserve for Employee Benefits	1,147,346
Reserve for Capital	7,500,000
Reserve for Encumbrances	189,479
Assigned Appropriated Fund Balance	1,200,000
Unassigned Fund Balance	2,367,737
Restricted	14,081,019
Assigned	1,389,479
Unassigned	2,367,737

Office of the New York State Comptroller

Thomas P. DiNapoli • State Comptroller



Property Tax Cap

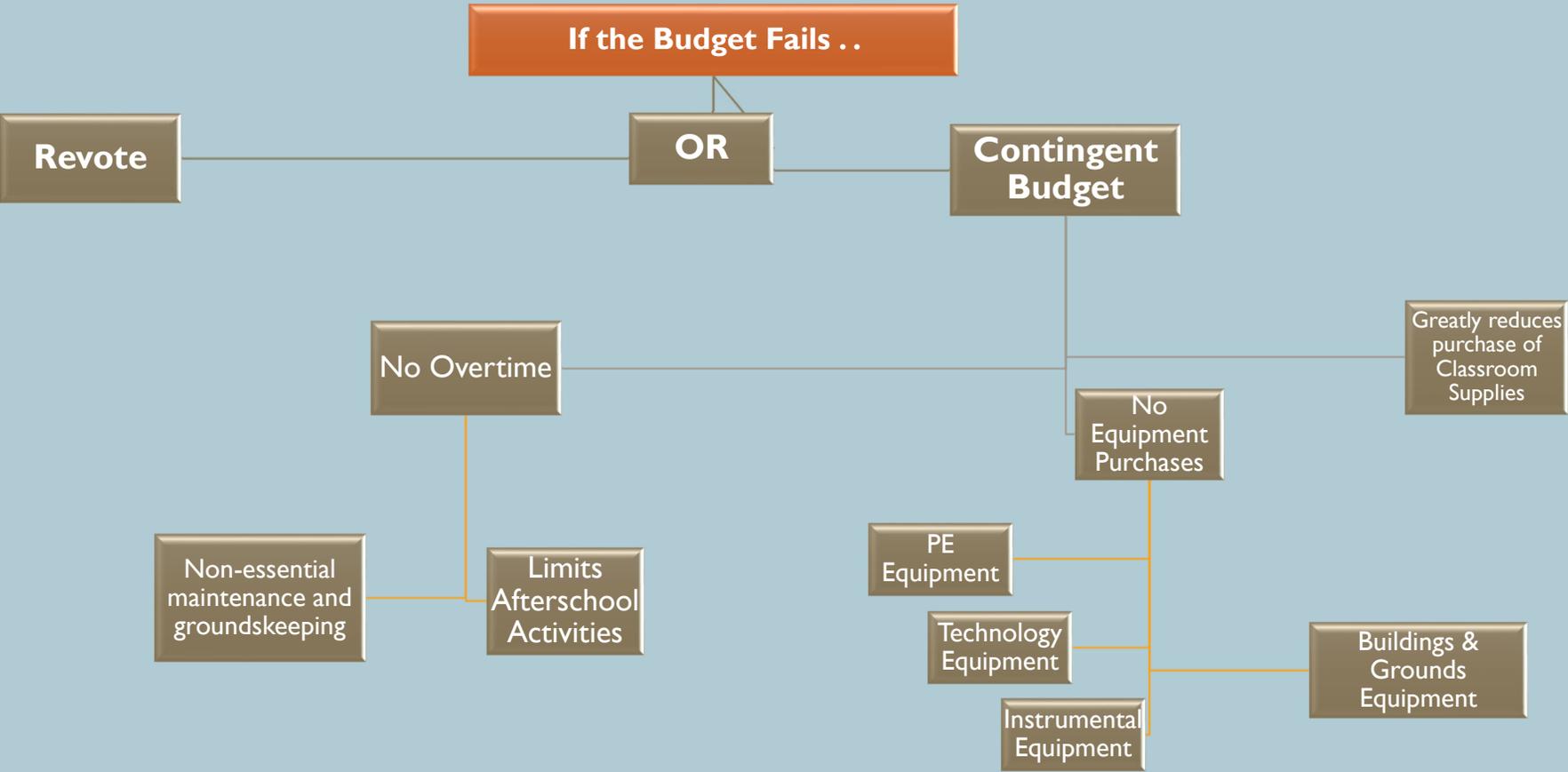
Inflation and Allowable Levy Growth Factors

February 2022

Fiscal Year	Fiscal Years Beginning							
	2019		2020		2021		2022	
	Inflation Factor	Allowable Levy Growth Factor	Inflation Factor	Allowable Levy Growth Factor	Inflation Factor	Allowable Levy Growth Factor	Inflation Factor	Allowable Levy Growth Factor
Jan 1 - Dec 31	2.25%	1.0200	2.07%	1.0200	1.56%	1.0156	2.30%	1.0200
Mar 1 - Feb 28	2.42%	1.0200	1.90%	1.0190	1.46%	1.0146	3.00%	1.0200
Apr 1 - Mar 31	2.42%	1.0200	1.85%	1.0185	1.43%	1.0143	3.33%	1.0200
Jun 1 - May 31	2.46%	1.0200	1.78%	1.0178	1.34%	1.0134	4.23%	1.0200
Jul 1 - Jun 30	2.44%	1.0200	1.81%	1.0181	1.23%	1.0123	4.70%	1.0200
Aug 1 - Jul 31	2.40%	1.0200	1.88%	1.0188	1.11%	1.0114	5.21%	1.0200
Sep 1 - Aug 31	N/A	N/A	1.96%	1.0196	1.09%	1.0109	Coming March 2022	
Oct 1 - Sep 30	2.30%	1.0200	1.93%	1.0193	1.18%	1.0118		



CONTINGENT BUDGET



CAPITAL PROJECTS

- Security Vestibules Project
 - Work has been ongoing at all buildings.
- Two Capital Reserve Propositions on the May 2022 Ballot
 - Expend from Existing Reserve
 - Establish New Reserve

CEILINGS

**PROPOSITION TWO – EXPEND
FROM CAPITAL RESERVE**

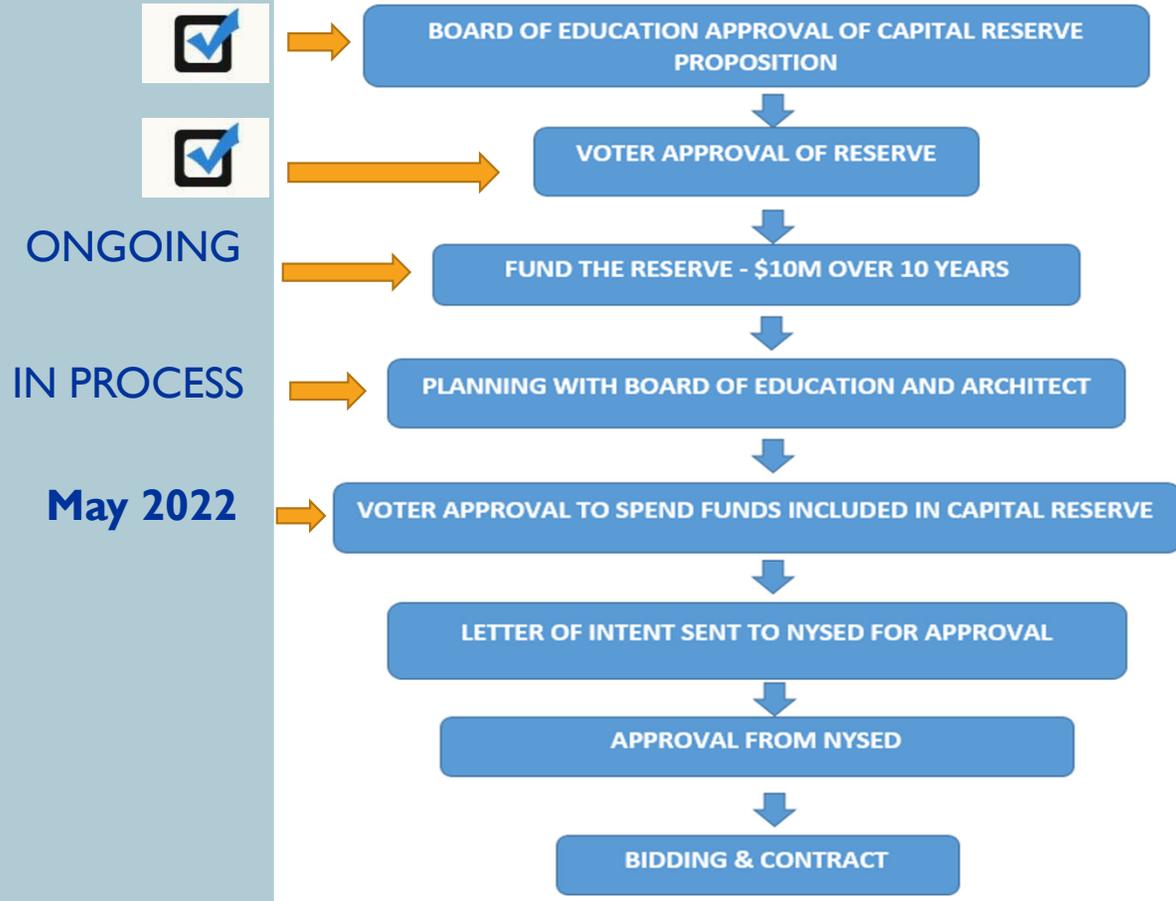
PAVEMENT
Parking Lots
Play Areas



NO INCREASE TO TAX LEVY!



CAPITAL RESERVE PROJECT



PAVEMENT

Parking Lots
Play Areas

CEILING

NO INCREASE TO TAX LEVY!



CEILINGS

PROPOSITION TWO – EXPEND FROM CAPITAL RESERVE

PAVEMENT
Parking Lots
Play Areas

- **Phase I of Project**
 - Construction Projected to Begin in **July of 2023**
 - Contingent on approval by voters of proposition two to expend \$6,600,000 from the existing capital reserve
 - 2 School Buildings - JGD & Martin Ave Schools
 - Building Selection Pursuant to Building Conditions Assessment

- **Phase II of Project**
 - Construction Projected to Begin in **July of 2024**
 - 2 School Buildings
 - Building Selection Pursuant to Building Conditions Assessment

- **Phase III of Project**
 - Construction Projected to Begin in **July of 2025**
 - 2 School Buildings
 - Building Selection Pursuant to Building Conditions Assessment

NO INCREASE TO TAX LEVY!



**Sidewalk / Asphalt
Replacements and
Repairs**

PROPOSITION THREE – ESTABLISH CAPITAL RESERVE

**Bathrooms
Student and Adult /
ADA Accessibility**



NO INCREASE TO TAX LEVY!



**Sidewalk / Asphalt
Replacements and
Repairs**

PROPOSITION THREE – ESTABLISH CAPITAL RESERVE

**Bathrooms
Student and Adult /
ADA Accessibility**

Proposition Three Authorizes:

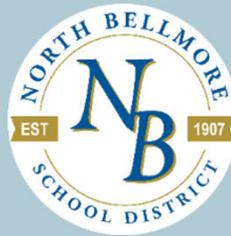
- ❑ The establishment and funding of a Capital Reserve Fund known as the “Facilities Improvement Program 2022” for the purpose of performing the following capital improvements: district wide bathroom renovations or district wide interior ADA accessibility, district wide electrical upgrades, district-wide ceiling replacements, districtwide pavement replacements and, all of the foregoing to include all labor, materials, equipment, apparatus and incidental cost related thereto.
- ❑ The proposed Capital Reserve Fund shall be ten million dollars (\$10,000,000) plus investment income. The probable term is to be ten (10) years; the funds are to be transferred from surplus monies, if any, remaining in the general fund for each year of the probable term.
- ❑ Funding Capital Reserve
 - Funded by monies leftover in any given year over the life of the reserve.
 - Amounts leftover for the current year are still unknown as the year is not over.
 - Amounts actually transferred to reserve are dependent on excess in current year.

NO INCREASE TO TAX LEVY!



SUMMARY

- Presenting a budget that is within the tax cap (increase of 2.22%)
- Budget to budget increase of 3.44%
- Proposition Two – Expend \$6,600,000 from Existing Capital Reserve for Ceilings and Pavement Replacements and Reconstruction (NO INCREASE TO TAX LEVY)
- Proposition Three – Establish and Fund Facilities Improvement Program Capital Reserve for Districtwide Bathroom and Sidewalk Renovations and to supplement Ceiling and Pavement Replacements (NO INCREASE TO TAX LEVY)



BUDGET RELATED DATES

- **May 17 – Budget Vote & Annual Trustee Election – Newbridge Road School from 6AM-9PM**



**NORTH BELLMORE UFSD
2022-23 BUDGET**

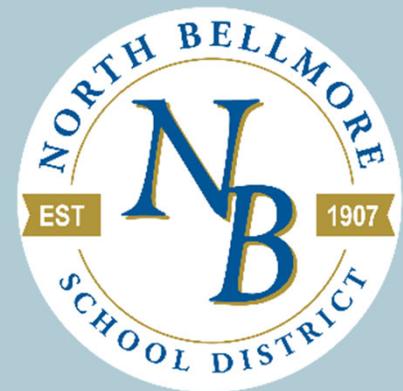
CONTACT INFO:

JACQUELINE REHAK,

ASST. SUPERINTENDENT FOR BUSINESS

JREHAK@NORTHBELLMORESCHOOLS.ORG

516-992-3000 ext. 3005



**NORTH BELLMORE UFSD
2022-23 BUDGET**

**THANK YOU FOR YOUR
SUPPORT!**

NB Pride!

